

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2008

REGISTRATION NO.: 25237

BONDS ISSUED BY: Monroe City R-I School District

AMOUNT OF ISSUE: \$1,200,000.00

COUNTY: Monroe

DATE OF ISSUE: June 24, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of a small engine classroom to the vocational-agriculture building; to renovate the high school cafeteria, kitchen, science classrooms and lab; to renovate the bleachers in the high school gymnasium; to complete necessary repairs and replacement of most exterior walls to the high school including the heating and ventilation systems; to the extent funds are available to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.000%	\$ 45,000.00	03/01/2010 *
	50,000.00	03/01/2011 *
	50,000.00	03/01/2012 *
	50,000.00	03/01/2013 *
	195,000.00	03/01/2013
	50,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	55,000.00	03/01/2016 *
	55,000.00	03/01/2017 *
	215,000.00	03/01/2017
3.600%	60,000.00	03/01/2018
3.700%	60,000.00	03/01/2019
3.800%	65,000.00	03/01/2020
3.850%	65,000.00	03/01/2021
3.900%	70,000.00	03/01/2022
3.950%	70,000.00	03/01/2023
4.000%	75,000.00	03/01/2024 *
	75,000.00	03/01/2025 *
	80,000.00	03/01/2026 *
	85,000.00	03/01/2027 *
	85,000.00	03/01/2028 *
	400,000.00	03/01/2028
4.250%		

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2017, may be called for redemption and payment prior to maturity, at the option of the District, March 1, 2013 without premium;

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart and Company, St. Louis, Missouri

PURCHASE PRICE: \$1,186,800.00

INTEREST RATE: 4.0953%

ASSESSED VALUATION: \$70,182,627

INDEBTEDNESS: (Including this issue) \$1,200,000

NOTICE OF ELECTION: Published three newspapers March 26 and April 2, 2008; published one newspaper March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...747 No...416

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable